

OUR FUTURE POWER SYSTEM NEEDS BOTH SMALL AND LARGE SCALE SOLUTIONS

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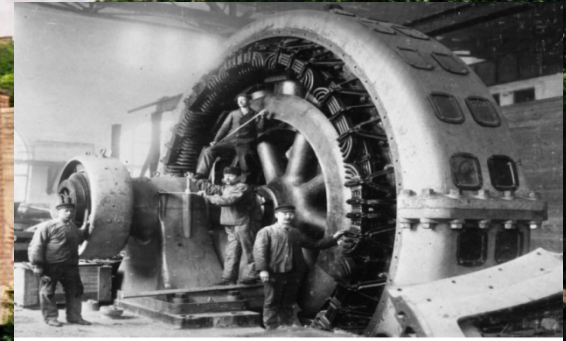


POWER CLIMATE SMARTER LIVING



At Vattenfall we exist to help all of our customers power their lives in ever climate smarter ways and free from fossil fuel within one generation

and still going strong

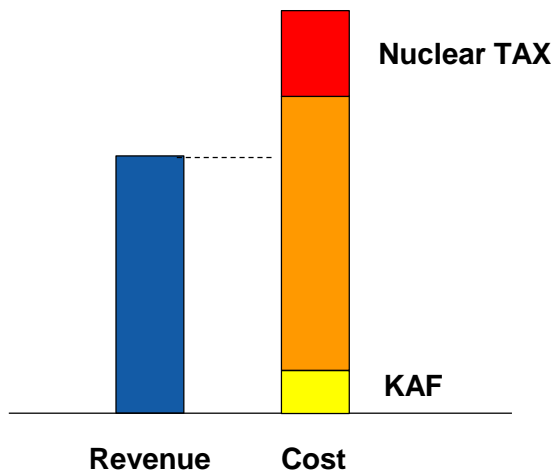


THE ENERGY AGREEMENT



- 100% renewable in 2040
- Nuclear tax is removed, no stop law
- Hydropower property tax is equalized
- 18 TWh of new electricity certificates
- Increased transmission capacity within Sweden and to other countries
- Continue to be a net exporter

ENSURE LONG-TERM STABILITY



19 öre/kWh

Availability
Cost
Safety



Implementing the Water directive

Maintain regulating capability
Minimize energy loss
Fond solution for small scale

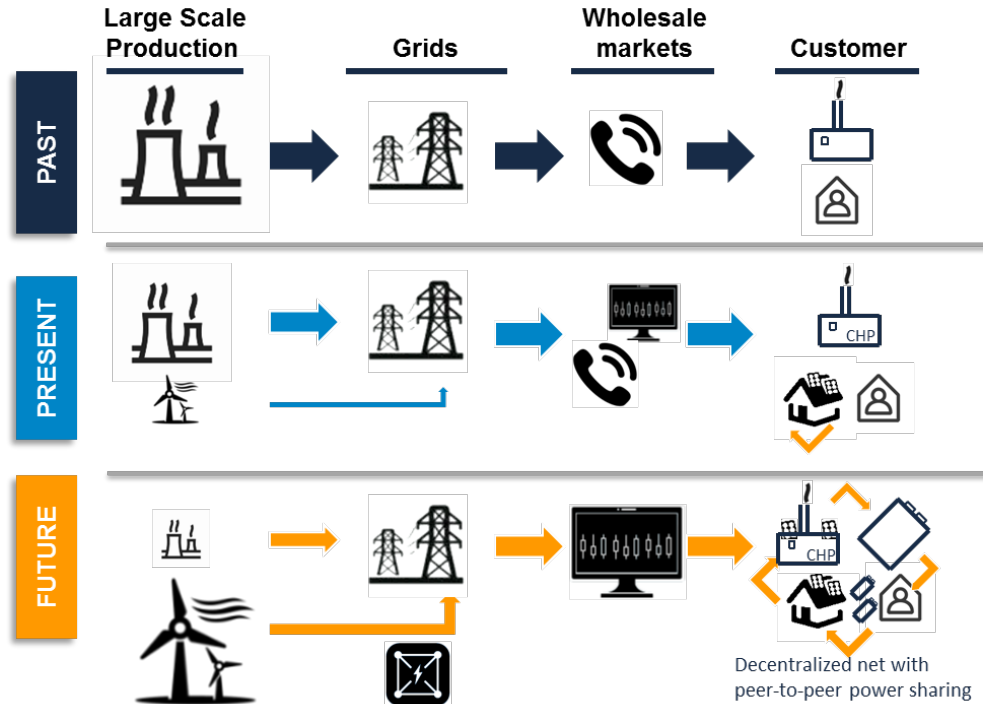
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Security of supply

Competitiveness



CENTRAL AND DECENTRAL – SIDE BY SIDE

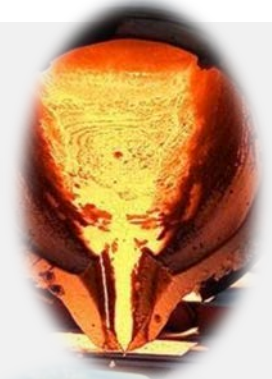


OUR BELIEFS ABOUT THE FUTURE

Further **electrification** will be a key enabler for reducing CO₂ emissions

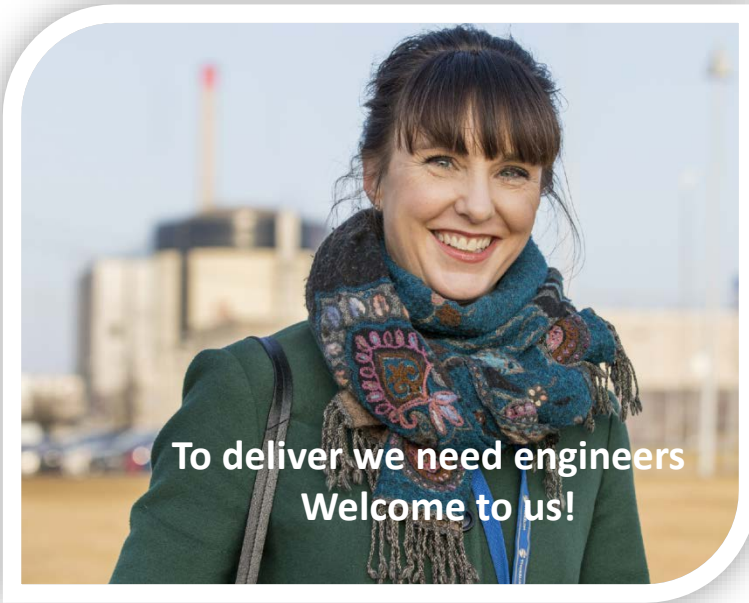
The future energy system will consist of both **central and decentral** energy solutions

Lean operations is a prerequisite for value creation and growth



EXCITING TIMES AHEAD

- Develop and operate our present power fleet
- Electrify transport and industry processes
- More renewables in to the system
- New transmission connections, keep the grid stable, enable new producers



THANK YOU